

_____, _____
(enter last name)

(enter first name(s))

(enter account number)

RE: Third Party/Charitable Donation Transfer Request

Dear Trading Direct / Pershing LLC,

Please process the following security transfer(s). I(We) understand, that I(we) are giving up 100% ownership. Detailed instructions are below:

(Enter Quantity) (enter Symbol or CUSIP)

(input Security Name/Description)

(Enter Quantity) (enter Symbol or CUSIP)

(input Security Name/Description)

(Enter Quantity) (enter Symbol or CUSIP)

(input Security Name/Description)

(Enter Quantity) (enter Symbol or CUSIP)

(input Security Name/Description)

Deliver From:

Deliver To:

(enter Trading Direct account number)

(enter receiving broker firm name)

(enter Trading Direct account title)

(enter receiving broker 4-digit DTC number)

(enter home address)

(enter receiving broker account title)

(enter home address)

(enter receiving broker account number)

(enter home address)

(enter receiving brokerage account Tax ID number)

X _____
(Signature)

(Date)

X _____
(Joint Signature, if applicable)

(Date)

Notary Signature: _____

Notary Seal:

Sworn to before me this

_____ day of _____ 20_____

My Commission Expires _____