

*Trading Direct*

AUTHORIZED OFFICER / MEMBER / AGENT / TRUSTEE / CUSTODIAN PERSONAL INFORMATION

Due to the Patriot Act, the following information is required for each officer, owner, member, or trustee of the entity, or guardian of a custodial account, who conducts business in this brokerage account:

***(print additional copies for each authorized person, as needed)***

Account Title:
Individual Person's Name:
Date of Birth:
Social Security Number:
Home Telephone Number:
Home Address:
Bank Reference:
Annual Income:
Liquid Assets:
Net Worth:
Employer Name:
Employer Address:
Position:
Type of Business:
Signature & Date: X